

# Become an Expert in AI AI & Finance

## Curriculum

# Equip Your Candidates with the #1 Skillset Modern Finance Demands

Finance has evolved. Employers now demand **AI-augmented analysts**, not just number-crunchers. Our 2-week course transforms traditional finance profiles into high-efficiency operators ready for the future of banking and fintech.

**The "AI-First" Finance Advantage** conducted by pioneers from **Stanford, Zurich, and Munich**. We prepare participants for immediate impact in high-speed market analysis, automated reconciliation, and data-driven decision-making.

## Curriculum Highlights: The Modern Financial Toolkit



**Strategic Analysis & Reporting:** Mastering e.g. ChatGPT to extract insights from annual reports, synthesize regulatory updates, and draft investment memos in minutes rather than hours.



**Board-Ready Presentations:** Hands-on training with Generative AI to produce high-end investor pitch decks and visualize complex market data narratives.



**Automated Financial Operations:** Using Make.com to bridge fragmented systems (e.g., Excel, CRM, ERP), create auto-reconciliation workflows, and eliminate manual data entry risks.



**Intelligent Advisory & Compliance:** Building custom AI Agents (no-code) to automate KYC pre-checks, navigate internal policy documents, or handle standard client service inquiries 24/7.



**Format:** 2-week  
Hybrid Course  
(on-site & remote)  
in English



**Instructors:**  
Leading industry  
experts with extensive  
practical experience



**23rd of February  
2026**



**06th of March  
2026**



**3.900 CHF**

Lifetime access to instructors and new course material  
Certificates: SAQ and Academy 4 Disruptive Minds

## Week 1: Artificial Intelligence & Finance

<b>DATE</b>	<b>Title</b>	<b>Location</b>	<b>Lecturer</b>	<b>Time</b>
04.05.2026	Introduction to Artificial Intelligence	Onsite, Zurich	Johannes Höllerich Sarah Gottwald	09.00 – 17.00
05.05.2026	AI Agents / Assistants	Onsite, Zurich	Johannes Höllerich	09.00 – 17.00
06.05.2026	Deep Dive: AI and Finance	Onsite, Zurich	Johannes Höllerich & Selected Practitioners	09.00 – 17.00
07.05.2026	Deep Dive: AI and Finance	Onsite, Zurich	Johannes Höllerich & Selected Practitioners	09.00 – 17.00
08.05.2026	Recap Day Review Session with Course Leads	Zoom	Sarah Gottwald & Johannes Höllerich	11.00 - 12.00

## Week 2: Artificial Intelligence & Finance

DATE	Title	Location	Lecturer	Time
11.05.2026	Deep-Dive: AI and Finance	Onsite, Zurich	Johannes Höllerich & Selected Practitioners	09.00 – 17.00
12.05.2026	Negotiations & AI	Zoom	Martin Giese	09.00 – 17.00
13.05.2026	Navigating and Advancing in the AI-Job Landscape	Onsite, Zurich	Klaus Fuchs Rockstar Recruiting	09.00 - 17.00
15.05.2026	<ul style="list-style-type: none"><li>❖ AI for job searching</li><li>❖ Wrap up and feedback</li><li>❖ Aperó</li></ul>	Onsite, Zurich	Sarah Gottwald	12.00 – 16.00



**Sarah Gottwald**

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